



The Ideal Plan

What is the ideal plan for your family?



How do I determine if I have enough life insurance?

LUMP SUM BENEFIT >> How much lump sum benefit would your family need if you were not there to provide?

Mortgage	\$ _____	Final Expenses	\$ _____
Cars	\$ _____	College	\$ _____
	\$ _____		\$ _____
Credit Cards	\$ _____	Other	\$ _____
	\$ _____	Total:	\$ _____

Your Ideal Plan

THE BOTTOM LINE >> Based on your family, "Your Ideal Plan" would pay a lump sum of:

\$ _____

Then your family will receive:

\$ _____

for # _____ of years.

It's simple. Life insurance protects your loved ones and provides security for your family when they need it most.



WE PROTECT THE LIVES YOU LOVE.

Take a few moments to determine your individual family's needs based on your financial obligations.

FAMILY INCOME >> How much income would your family need if you had no debt and you were not here to provide income?

Total: \$ _____

For how many years would your family need this income?

Total: # _____